

MARKET WRAP



KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
349 mn	▲ 0.01%	596 mn	▲ 0.24%	145 mn	▼ -0.82%	144 mn	▼ -0.36%	323 mn	▲ 0.03%
85,669.27	5.30	54,616.54	131.21	27,216.22	-224.90	129,822.1	-467.70	37,176.22	10.99

Market Summary

The stock market on Wednesday opened on a bullish note. However, it reversed the earlier gains in the second half and concluded the session in the green zone amid profit taking by the investors. The Benchmark KSE-100 index made an intra-day high and low at 86,451.42 (787.45 points) and 85,444.30 (-219.67 points) respectively while closed at 85,669.27 by gaining 5.30 points. PKR in today's interbank depreciated by Rs 0.0501 against USD and closed at Rs277.7202. The value of shares traded during the day was Rs31.337 billion. Market capitalization stood at around Rs11.172 trillion. Overall, trading volumes for the day increased to 595.73 million shares compared with Tuesday's tally of 501.35 million. KEL was the volume leader with 55.8 million shares, gaining Rs0.21 to close at Rs3.98. It was followed by HUBCXD with 39.7 million shares, gaining Rs1.5 to close at Rs113.42 and PTC with 32.2 million shares, gaining Rs1.15 to close at Rs13.2.

Volume Leaders ('000)

KEL	55,800
HUBCXD	39,666
PTC	32,226
BOP	27,406
WTL	26,621
KOSM	23,021
PRLXD	18,988
FCSC	18,340
CNERGY	17,821
PIAHCLA	15,974

Gainers (PKR)

SSML	6.44	0.77
SLLDEF	2.17	0.22
PMIXD	2.82	0.27
TBL	15.13	1.38
KML	28.90	2.63
BAPLDEF	30.79	2.80
CLOUDDEF	69.83	6.35
LCIXD	1257.56	114.00
PNSC	471.78	42.80
BIPL	22.27	2.02

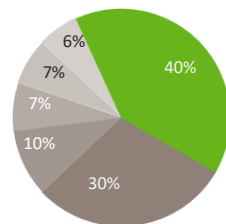
Losers (PKR)

PHDL	-45.77	
LPGL	-21.50	194.07
OCTOPUS	-11.00	99.75
DSMLDEF	-4.23	39.77
QUETDEF	-1.38	13.05
GEMPAPL	-0.75	7.25
SASML	-3.37	34.01
PAKL	-2.72	28.04
ASTM	-1.40	14.50
GEMSPNLXB	-0.91	11.15

Source: PSX

Overall Sector Turnover (%)

- Technology & Communication
- Food & Personal Care Products
- Cement
- Commercial Banks
- Chemical
- Others



Source: PSX

LIPI (USD'mn)

Banks / DFI-2.20	-1.19
Broker Proprietary Trading	-1.31
Companies	2.29
Individuals	10.00
Insurance Companies	3.59
Mutual Funds	-0.02
NBFC	0.07
Other Organization	0.00
Gross	0.00

FIPI (USD'mn)

Foreign Corporates	-10.85
Foreign Individual	-0.02
Overseas Pakistani	-0.37
Gross	-11.24

Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	-0.13	-1.34	-0.03	-	-0.41	0.30	0.01	0.11	0.01	-0.71	-2.20
	Broker Proprietary Trading	-0.21	-0.24	-0.23	-0.03	-0.27	-0.01	0.16	-0.37	-0.00	-0.01	-1.21
	Companies	-0.05	-1.49	-0.00	0.34	0.02	-0.06	0.03	-0.03	0.04	-0.10	-1.31
	Individuals	0.13	-0.42	-0.02	1.61	-0.92	-0.37	3.13	-0.86	-0.06	0.09	2.31
	Insurance Companies	-0.25	0.18	-0.19	7.39	4.09	0.26	-0.11	0.10	-0.00	-1.47	10.00
	Mutual Funds	0.39	0.18	0.19	0.11	1.94	0.53	-1.77	-0.04	0.04	2.04	3.59
	NBFC	0.00	0.00	-0.01	-	-0.06	-0.00	0.06	-0.00	-	-0.01	-0.02
	Other Organization	-0.02	0.09	-0.02	-0.00	0.01	0.01	0.01	0.01	-0.00	-0.01	0.07
LIPI Total	-0.14	-3.04	-0.32	9.43	4.40	0.65	1.52	-1.10	0.03	-0.18	11.24	

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	0.06	3.29	0.11	-9.50	-4.37	-0.49	-1.31	1.35	-	-0.00	-10.85
	Foreign Individual	0.00	-	-	-	-	-	-0.02	0.00	-	0.00	-0.02
	Overseas Pakistani	0.08	-0.26	0.22	0.07	-0.03	-0.16	-0.19	-0.25	-0.03	0.18	-0.37
	Total	0.14	3.04	0.32	-9.43	-4.40	-0.65	-1.52	1.10	-0.03	0.18	-11.24

Source: NCCPL

INSIDER TRANSACTIONS

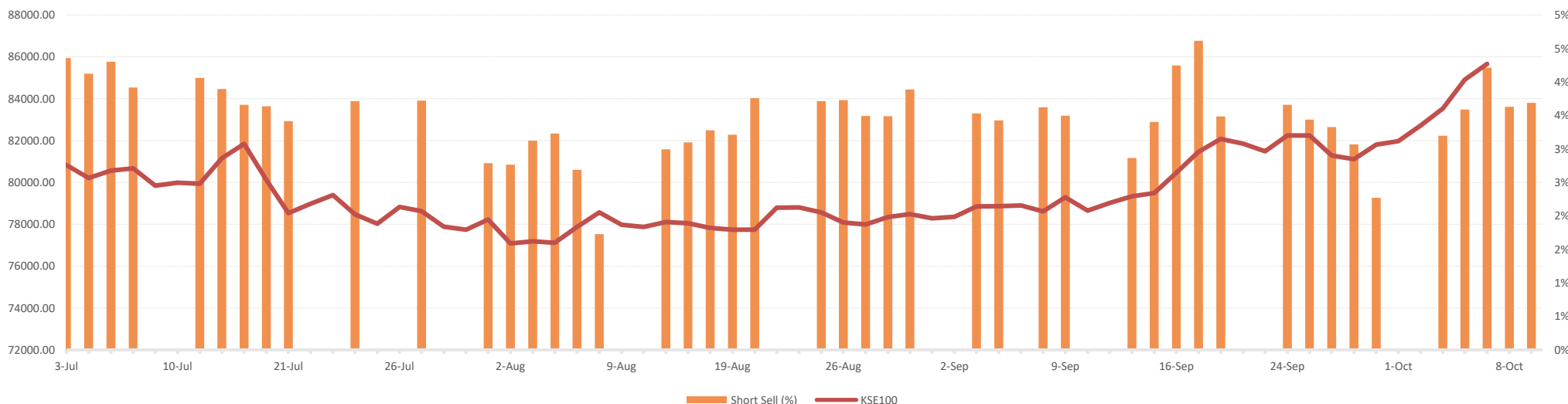


Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	07/Oct/24	HBL	Mr. Zahid Aftab GM	Executive	-	2,400	128.51	-2,400	-308,413
2	04/Oct/24	ALTN	MR. SHAH MUHAMMAD CH.	Non-Executive Director	-	231,854	21.96	-231,854	-5,092,490

FUTURES OPEN INTEREST



KSE-100 VS % Short Sell Of Total Open Interest



Tuesday, October 8, 2024

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
GATM-OCT	398	56.83%	0.21%	405	1.9% ▼
GHNI-OCT	383	42.24%	2.57%	261	47.0% ▲
LOTCHEM-OCT	1,170	34.38%	0.31%	216	-
FFBL-OCT	691	32.78%	0.15%	572	20.8% ▲
FFC-OCTB	369	32.17%	0.05%	469	21.4% ▼
SNGP-OCTB	201	21.77%	0.07%	160	25.6% ▲
DGKC-OCT	1,251	20.17%	0.57%	1,120	11.7% ▲
NRL-OCT	187	18.29%	0.71%	167	11.6% ▲
AIRLINK-OCTB	1,583	17.70%	1.60%	1,305	21.3% ▲
PIAHCLA-OCT	3,003	15.34%	1.59%	3,002	0.0% ▲

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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